

**Greenville Estate Planning Council
2018 Fall Seminar**

featuring

Stephanie Loomis-Price
Shareholder
Winstead

**Fiduciaries – Pitfalls for Fiduciaries
Holding Closely Held Interests
and
Privileges – Exploring the Breadth of Privileges
in the Estate Planning Context**

**Thursday, September 20, 2018
Poinsett Club Ballroom**
807 East Washington Street, Greenville

Registration beginning at 11:30 and lunch buffet at 11:45
Seminar begins at 12:30 and concludes at 4:00

This seminar is co-sponsored by
Community Foundation of Greenville
Gateway Wealth Strategies – Raymond James
Merline & Meacham, P.A.
Ramage Lewis LLC

The registration deadline is Friday, September 14, 2018. Pre-registration is required. Lunch is included. There is no charge for Members of the Greenville Estate Planning Council. The fee for Associate Members, Guests, and Non-Members is \$200.

Continuing education credit has been requested for CPA, CLU, ChFC, CFP, CTFA and Attorneys.

To register for the Fall Seminar

Members may register by e-mail to gepcgreenville@gmail.com or by completing and mailing the form below. (Note that members must have paid 2018-19 dues prior to registering.)

Associate members, guests and non-members register by completing the form below and mailing with a check for \$200 payable to Greenville Estate Planning Council, P.O. Box 16811, Greenville, SC 29606.

Name: _____

Address: _____

Phone: _____ E-mail address: _____

Seminar hand-out materials: Printed copy or Electronic copy.